

Assets

Cash on hand and in banks \$ _____
 U.S. Gov. securities – (see schedule A) \$ _____
 Listed securities – (see schedule A) \$ _____
 Unlisted securities – (see schedule A) \$ _____
 Loans receivable \$ _____
 Real estate mortgages receivable –
 Secured by Real Estate Mortgages,
 Deeds of Trust – (see schedule B) \$ _____
 Real estate owned – (see schedule C) \$ _____

 Automobiles and other personal property \$ _____
 Cash value – life insurance – (see schedule D) \$ _____

 Other assets – itemize \$ _____

TOTAL ASSETS \$ _____

Sources of Income

Salary \$ _____
 Bonus & commissions \$ _____
 Dividends \$ _____
 Real estate income \$ _____
 Other income – itemize \$ _____

TOTAL \$ _____

Contingent Liabilities

As endorser, co-maker or guarantor \$ _____
 Other special debt \$ _____
 On leases or contracts \$ _____
 Legal claims \$ _____
 Amount of contested income tax liens \$ _____

Liabilities

Notes payable to banks (secured) \$ _____

 Notes payable to banks (unsecured) \$ _____

 Notes payable to others (secured) \$ _____

 Notes payable to others (unsecured) \$ _____

 Accounts and bills due \$ _____

 Unpaid income tax \$ _____
 Other unpaid taxes & interest \$ _____
 Real estate mortgages payable
 (See schedule) \$ _____
 Chattel mortgages & other liens payable \$ _____
 Other debts – itemize \$ _____

TOTAL LIABILITIES \$ _____
NET WORTH \$ _____
TOTAL LIABILITIES & NET WORTH \$ _____

Personal Information

Are any assets pledged or encumbered by a lien, mortgage or security interest? – (see schedule E) _____
 Are you an owner, a partner or officer in any other venture?
 Yes No If yes, explain: _____

 Are you an owner, defendant in any suits or legal actions?
 Yes No If yes, explain: _____

 Have you during the 15 year period immediately preceding the date of this application, been adjudged a debtor in bankruptcy or reorganized personally or professionally due to insolvency?
 Yes No If yes, when and explain: _____

Schedule A – U.S. Government Stock and Bonds, Listed and Unlisted Securities Owned

No. of Shares or Face Value (bonds)	Description	In Name of	Market Value

Schedule B – Real Estate Mortgages Receivable secured by Real Estate Mortgages, Deeds of Trust

Description of Property Covered	Date of Acquired	Title in Name of	Amount	Maturity

Schedule C – Real Estate Owned

Description of Property and Improvements	Date Acquired	Title in Name of	Cost	Market Value	Mortgage Amount	Mortgage Maturity

Schedule D – Life Insurance including Group Insurance

Amount	Name of Company	Beneficiary	Cash Surrender Value	Loans

Schedule E – Assets Pledged or Encumbered by Lien or Security Interest

Description	Value	To Whom Pledged

Past or Present Finance Sources

Source	Loan Officer	Active Since	High Credit	Outstanding Balance	Interest Rate (%)	Guarantor

The undersigned hereby authorizes Broker/Lender to obtain and exchange credit data; warrants that all information contained in this application is true and accurate and agrees to notify Broker/Lender of any material change in this information during the pendency of this application.

SIGNATURE	DATE SIGNED
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